

THIS CHECK CONTAINS SAFETY FEATURES FRONT AND BACK. DO NOT CASH UNLESS YOU CAN SEE THE WORD "SAFE" WHEN HOLDING AT AN ANGLE.

USmag[®]

US MAGNESIUM LLC
238 NORTH 2200 WEST
SALT LAKE CITY, UTAH 84116

Wells Fargo Bank
299 South Main Street, 9th Floor
Salt Lake City, Utah 84111

No. 87290

56-382 / 412

CHECK DATE	CHECK NUMBER	CHECK AMOUNT
14-FEB-13	87290	*****1,000.00

VOID AFTER 60 DAYS

PAY One Thousand Dollars And 00 Cents*****

TO
THE
ORDER
OF

DIVISION OF OIL GAS & MINING
1594 WEST NORTH TEMPLE
SUITE 1210
PO BOX 145801
SALT LAKE CITY, UT 84114-5801

**ORIGINAL CHECK
ROUTED TO ACCOUNTING**

Paula J. Orr
Michael S. Edmunds
Not Valid For Amounts Of \$5,000.00 Or More Unless Manually Countersigned

FORM MR-AR (Revised 12/2011)

**STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING**

1594 West North Temple - Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
Telephone: (801) 538-5291
Fax: (801) 359-3940

*Rec'd
2-19-13*

LARGE MINING OPERATIONS PROGRESS REPORT

January 1, 2012 to December 31, 2012

The information required in this form is based on provisions of the Mined Land Reclamation Act, Title 40-8, and the R647 rules under the Utah Minerals Regulatory Program. It is due January 31 of each year.

1. Mine Permit Number: M450008
2. Mine Name: Rowley/Stansbury
3. Name of Operator/Permittee: US Magnesium, LLC

NOTE: If Operator, Permittee, or other information has changed, please provide a replacement page for the Notice of Intention